

PERIODIC DISCLOSURES
FORM NL-11-BORROWINGS SCHEDULE

Name of the Insurer: ICICI Lombard General Insurance Company Limited

Registration No. 115 dated August 03, 2001

CIN: L67200MH2000PLC129408

Borrowings

(₹ lakhs)

SI No.	Particulars	At September 30, 2021	At March 31, 2021	At September 30, 2020
1	Debentures/ Bonds	25,500	48,500	48,500
2	Banks	-	-	-
3	Financial Institutions	-	-	-
4	Others	-	-	-
	TOTAL	25,500	48,500	48,500

DISCLOSURE FOR SECURED BORROWINGS

(₹ lakhs)

SL. NO.	SOURCE / INSTRUMENT	AMOUNT BORROWED	AMOUNT OF SECURITY	NATURE OF SECURITY
	NIL			

Note:

During the half year ended September 30, 2021, the Company pursuant to the approval received from Insurance Regulatory and Development Authority of India ("IRDAI") vide its letter dated July 7, 2021 has exercised Call Option and redeemed the Subordinated debenture in full on July 28, 2021 for its '1/2016-2017' series amounting to ₹ 52,500 Lakhs including final interest due of ₹ 4,000 lakhs.

As an integral part of the Scheme of Demerger, 350 rated, listed, unsecured, subordinated, fully paid-up, redeemable and non-convertible debentures, each having a face value of ₹ 10 Lakhs aggregating to ₹ 3,500 Lakhs and listed in the debt segment on National Stock Exchange of India Limited ("Listed NCDs) and 2,200 rated, unlisted, unsecured, subordinated, fully paid-up, redeemable and non-convertible debentures, each having a face value of ₹ 10 Lakhs aggregating to ₹ 22,000 Lakhs ("Unlisted NCDs") issued by Bharti AXA were transferred in the name of the Company on same terms and conditions upon the Scheme became effective. During the quarter, the Company had received necessary listing approval from National Stock Exchange of India Limited for the Listed NCDs.