

PERIODIC DISCLOSURES**FORM NL-10-RESERVE AND SURPLUS SCHEDULE****Name of the Insurer: ICICI Lombard General Insurance Company Limited****Registration No. 115 dated August 03, 2001****RESERVES AND SURPLUS**

| | Particulars | At December 31, 2012 (₹ '000) | At March 31, 2012 (₹ '000) |
|---|--|-------------------------------------|----------------------------------|
| 1 | Capital Reserve | - | - |
| 2 | Capital Redemption Reserve | - | - |
| 3 | Share Premium | | |
| | Opening balance | 13,867,872 | 10,752,412 |
| | Additions during the period | 14,540 | 3,118,860 |
| | Deductions during the period- share issue expenses | - | 3,400 |
| | Closing balance | 13,882,412 | 13,867,872 |
| 4 | General Reserves | | |
| | Opening balance | 333,642 | 333,642 |
| | Additions during the period | - | - |
| | Deductions during the period | - | - |
| | Closing balance | 333,642 | 333,642 |
| | Less: Debit balance in Profit and Loss Account | - | - |
| | Less: Amount utilized for Buy-back | - | - |
| 5 | Catastrophe Reserve | - | - |
| 6 | Other Reserves | - | - |
| 7 | Balance of Profit in Profit & Loss Account | - | - |
| | TOTAL | 14,216,054 | 14,201,514 |